

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

<b>In re:</b>  <b>RIC (AUSTIN), LLC</b>  <b>Debtor.</b>	§ § § § §	<b>Case No. 24-10264-cgb</b>  <b>Chapter 11 Subchapter V</b>
---	-----------------------	--

**SIXTH FEE SUMMARY OF  
HMP ADVISORY HOLDINGS, LLC D/B/A HARNEY PARTNERS**

Pursuant to the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* (Docket. No. 83) (“Order”), HMP Advisory Holdings, LLC d/b/a Harney Partners (“Harney Partners”) hereby files this *Sixth Fee Summary* and requests compensation (80%) and reimbursement of expenses (100%) for the professional services rendered as chief restructuring officer and financial advisors to RIC (Austin), LLC (“Debtor”), the debtor and debtor-in-possession in the above-captioned Chapter 11, Subchapter V, bankruptcy case (the “Bankruptcy Case”). In support of this Fee Summary, Harney Partners relies on Invoice #74095, attached hereto as **Exhibit “A”** and incorporated herein by reference for all purposes, and respectfully states:

**I. CLIENT**

RIC (Austin), LLC, the Debtor

**II. REQUESTING FIRM**

HMP Advisory Holdings, LLC d/b/a Harney Partners

**III. TOTAL AMOUNT OF FEES REQUESTED**

- a. Fees: \$14,880.00
- b. Expenses: \$00.00
- c. Pre-petition retainer, if any: \$64,890.00
- d. Time period covered: March 1, 2025 through March 31, 2025
- e. Voluntary Reductions: \$0.00

#### IV. BREAKOUT OF CURRENT APPLICATION

<u>Name</u>	<u>Capacity</u>	<u>Total Hours</u>	<u>Rate</u>	<u>Total</u>
Edward Derengowski	Manager	1.8	\$450.00	\$810.00
Greg Milligan	Executive Vice President	14.1	\$700.00	\$9,870.00
Erik White	Managing Director	7.0	\$600.00	\$4,200.00
		<u>22.9</u>		<u>\$14,880.00</u>

Minimum Fee Increment: 0.1

	<u>Expenses</u>
N/A	<u>\$00.00</u>
	\$00.00

AMOUNT ALLOCATED FOR PREPARATION OF THIS FEE APPLICATION: \$0.00<sup>1</sup>

#### V. PRIOR FEE SUMMARIES / APPLICATIONS

The *Fee Summary of HMP Advisory Holdings, LLC d/b/a Harney Partners* for the time period September 6, 2024 through October 31, 2024 (Docket No. 94) indicated that the Debtor incurred \$58,945.00 in fees and \$43.66 in expenses during the interim fee period for Harney Partners' professional services. Harney Partners requested and received reimbursement for 80% of its fees and 100% of its expenses.

The *Second Fee Summary of HMP Advisory Holdings, LLC d/b/a Harney Partners* for the time period November 1, 2024 through November 30, 2024 (Docket No. 108) indicated that the Debtor incurred \$32,355.00 in fees and \$0.00 in expenses during the interim fee period for Harney Partners' professional services. Harney Partners requested and received reimbursement for 80% of its fees and 100% of its expenses.

---

<sup>1</sup> Certain amounts allocated for preparation of this Fee Summary have not been incurred during the time period applicable to this Fee Summary and therefore are not encompassed or requested pursuant to this Fee Summary but will be separately disclosed under a subsequent fee summary and/or application(s) for any requested payment thereof. Harney Partners reserves all rights with respect to same.

The amount allocated for the preparation of the *First Fee Summary of HMP Advisory Holdings, LLC d/b/a Harney Partners* for the time period September 6, 2024 through October 31, 2024 (Docket No. 94) was 0.7 hours.

The amount allocated for the preparation of the *Second Fee Summary of HMP Advisory Holdings, LLC d/b/a Harney Partners* for the time period November 1, 2024 through November 30, 2024 (Docket No. 108) was 0.0 hours.

The amount allocated for the preparation of the *Third Fee Summary of HMP Advisory Holdings, LLC d/b/a Harney Partners* for the time period December 1, 2024 through December 31, 2024 (Docket No. 129) was 0.0 hours.

The amount allocated for the preparation of the *Fourth Fee Summary of HMP Advisory Holdings, LLC d/b/a Harney Partners* for the time period January 1, 2025 through January 31, 2025 (Docket No. 136) was 0.0 hours.

The amount allocated for the preparation of the *Fifth Fee Summary of HMP Advisory Holdings, LLC d/b/a Harney Partners* for the time period February 1, 2025 through February 28, 2025 (Docket No. 154) was 0.0 hours.

The *Third Fee Summary of HMP Advisory Holdings, LLC d/b/a Harney Partners* for the time period December 1, 2024 through December 31, 2024 (Docket No. 129) indicated that the Debtor incurred \$20,460.00 in fees and \$0.00 in expenses during the interim fee period for Harney Partners' professional services. Harney Partners requested and received reimbursement for 80% of its fees and 100% of its expenses.

The *Fourth Fee Summary of HMP Advisory Holdings, LLC d/b/a Harney Partners* for the time period January 1, 2025 through January 31, 2025 (Docket No. 136) indicated that the Debtor incurred \$28,500.00 in fees and \$0.00 in expenses during the interim fee period for Harney Partners' professional services. Harney Partners requested and received reimbursement for 80% of its fees and 100% of its expenses.

The *Fifth Fee Summary of HMP Advisory Holdings, LLC d/b/a Harney Partners* for the time period February 1, 2025 through February 28, 2025 (Docket No. 154) indicated that the Debtor incurred \$29,630.00 in fees and \$0.00 in expenses during the interim fee period for Harney Partners' professional services. Harney Partners requested and received reimbursement for 80% of its fees and 100% of its expenses.

## **VI. OTHER CO-EQUAL OR ADMINISTRATIVE CLAIMANTS IN THIS CASE**

Other administrative expense priority claims include fees to the Subchapter V Trustee, the Debtor's general bankruptcy counsel, and certain ordinary course professionals (*see* Docket No. 81). Harney Partners is not aware of other administrative expense priority claims in this Bankruptcy Case. Allowance of this application is not anticipated to result in the Debtor's estate being unable to pay all co-equal or superior administrative claims in the Bankruptcy Case.

Dated: April 22, 2025

**MUNSCH HARDT KOPF & HARR, P.C.**

By: /s/ Thomas D. Berghman  
Thomas D. Berghman  
Texas Bar No. 24082683  
Jay H. Ong  
Texas Bar No. 24028756  
1717 West 6th Street, Suite 250  
Austin, Texas 78703  
Telephone: (512) 391-6100  
Facsimile: (512) 391-6149  
E-mail: tberghman@munsch.com  
jong@munsch.com

***Counsel for RIC (Austin), LLC***

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that, on April 22, 2025, a true and correct copy of the foregoing document and all exhibits attached thereto was served by electronically filing the same with the Court using the Court's CM/ECF system, which sent notification to the parties receiving same through such system, and on the parties shown on the attached service list, via first class U.S. Mail.<sup>2</sup>

/s/ Thomas D. Berghman

Thomas D. Berghman, Esq.

---

<sup>2</sup> To save photocopying and postage expenses, Harney Partners is not serving Exhibit "A" on all parties to this bankruptcy case receiving notice (only) by U.S. mail. Any party wishing to obtain a copy of said Exhibit "A" may obtain one free of charge by contacting the undersigned counsel.